

TAX DEDUCTIBILITY

Gifts to the campaign through the Sigma Alpha Epsilon Foundation will be used to enhance the educational and historical facilities of the South Dakota Sigma Chapter and other educational endeavors in support of the Chapter. The foundation is recognized under section 501(c)(3) of the Internal Revenue Code, federal taxpayer number 36-2170145.

The Sigma Alpha Epsilon Foundation can receive tax-deductible gifts in support of the South Dakota Sigma Chapter. Gifts to the foundation are 100% tax deductible to the donor and will be utilized to support the educational areas of the facility.

GIFT OF SECURITIES

A donation of appreciated securities is an excellent way to support the campaign. The donor of appreciated securities held long term will not ordinarily be subject to capital gains tax on the appreciated value of the gift.

MATCHING GIFT

If your employer offers a matching gift program, you may be able to double your contribution. Please include a matching gift form with this pledge form.

PLANNED GIFT OPTIONS

A gift from your estate, perhaps more than any other gift, can make a dramatic impact on the future of the South Dakota Sigma Chapter while providing valuable tax benefits.

For additional information, please contact Dan Stanczak and Jason Andrick (ΣΑΕ Foundation) at foundation@sae.net or (847) 424-3021.

Please consult your financial advisor or attorney for professional tax advice.

GIVING LEVELS

1911 Founders Society
\$500,000 and above

True Gentleman Society
\$250,000 to \$499,999

DeVotie Society
\$100,000 to \$249,999

Phi Alpha Society
\$50,000 to \$99,999

Phoenix Society
\$25,000 to \$49,999

Zeal Society
\$10,000 to \$24,999

Minerva Society
\$5,000 to \$9,999

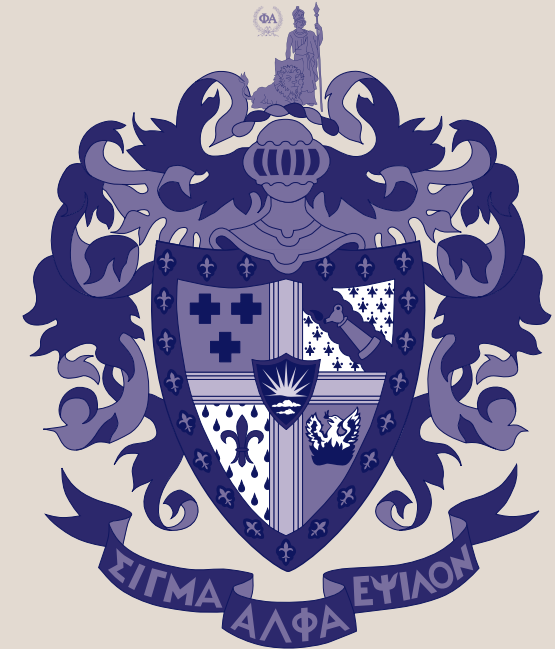
Sigma Society
\$2,500 to \$4,999

Purple and Gold Society
\$1,000 to \$2,499



HONORING OUR PAST,
BUILDING TRUE GENTLEMEN

THE CAMPAIGN FOR
SOUTH DAKOTA SIGMA



SIGMA ALPHA EPSILON
UNIVERSITY OF SOUTH DAKOTA

PLEDGE FORM

**FOUNDATION
PLEDGE FORM
TAX DEDUCTIBLE**

I pledge and agree to pay
**SIGMA ALPHA EPSILON
FOUNDATION**

(Gifts of \$25,000 and above)

the sum of \$_____.
**(make checks payable to ΣAE Foundation,
memo: SDSI CAF)**

*A five-year payment plan is available
to meet your personal and financial goals.*

I will make my gift according to the following schedule:

\$_____ on _____
(Amount) (Included or date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

Other \$ _____ (one-time gift)

METHOD OF PAYMENT

- Cash/Check Securities Other
 Mastercard Visa

Card #

□□□□ □□□□ □□□□ □□□□

Exp. Date ____ / ____

Please use this form to make your gift to the ΣAE Foundation and/or South Dakota Sigma Chapter House Association. Show your support for our project and for the South Dakota Sigma Chapter by completing and returning this form at your earliest convenience.

Over sixty-five percent (65%) of this project is deemed non-educational, which means there is a need for contributions that are not tax deductible to minimize debt to the Chapter. **Therefore, donors are being asked to make contributions to the South Dakota Sigma Chapter House Association (not tax deductible) on total gifts less than \$25,000.**

- The following address is my preferred address for all gift acknowledgments and correspondence.

Please list my name as:

Graduation Year: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Telephone Number: _____

Preferred E-mail: _____

Signature: _____

Date: _____

PLEASE DESIGNATE MY GIFT:

- in memory of _____

- in honor of _____

Donors will be recognized in appropriate giving categories in all campaign publications. Donors of \$5,000 and above will be recognized on a permanent plaque at the Chapter House.

**MAIL ALL FORMS AND
PAYMENTS TO:**

South Dakota Sigma Chapter House Association
P.O. Box 88234
Sioux Falls, SD 57109-8234

**HOUSE ASSOCIATION
PLEDGE FORM
NON-TAX DEDUCTIBLE**

I pledge and agree to pay
**SOUTH DAKOTA SIGMA CHAPTER
HOUSE ASSOCIATION**

the sum of \$_____.
(make checks payable to

**South Dakota Sigma Chapter House Association
memo: House Fundraising Acct. #30388536)**

*A five-year payment plan is available
to meet your personal and financial goals.*

I will make my gift according to the following schedule:

\$_____ on _____
(Amount) (Included or date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

\$_____ on _____
(Amount) (Date)

Other \$ _____ (one-time gift)

**SOUTH DAKOTA SIGMA CHAPTER
HOUSE ASSOCIATION
NEEDS YOUR SUPPORT**

Contributions to the South Dakota Sigma Chapter House Association are not deductible as charitable contributions for federal income tax purposes but are essential in achieving the goal of constructing both the educational and the non-educational areas of the chapter house.